

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 1

[1] Case Name: FIELDWOOD ENERGY LLC, et al.
Case Number: 20-33948
Month: January 2021

Petition Date: August 3 and August 4, 2020

in \$ thousands

MONTHLY OPERATING REPORT SUMMARY FOR JANUARY 2021

Month	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
REVENUES (MOR-6)	\$ 36,633	\$ 41,577	\$ 24,699	\$ 38,613	\$ 59,081	\$ 59,779
INCOME BEFORE INT, DEPREC./TAX (MOR-6)	(6,701)	(1,294)	(22,026)	(10,454)	6,566	19,186
NET INCOME (LOSS) (MOR-6)	(39,032)	(1,539,253)	(6,778)	(31,416)	3,816	7,212
PAYMENTS TO INSIDERS (MOR-9)	154	330	294	204	254	264
PAYMENTS TO PROFESSIONALS (MOR-9)	180	1,798	2,841	5,854	6,778	2,405
TOTAL DISBURSEMENTS (MOR-8)	\$ 25,562	\$ 35,699	\$ 68,954	\$ 73,486	\$ 96,359	\$ 72,002

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		
Type of Insurance	Check Yes/No	Exp. Date
Named Windstorm and Operational Risk	Yes (X) No ()	5/31/2021
Workers Compensation	Yes (X) No ()	6/30/2021
Automobile Liability	Yes (X) No ()	6/30/2021
Non-Owned Aircraft Liability	Yes (X) No ()	6/30/2021
General Liability	Yes (X) No ()	6/30/2021
Umbrella and Excess Liability	Yes (X) No ()	6/30/2021
Oil Spill Financial Liability	Yes (X) No ()	6/30/2021
Commercial Crime Insurance	Yes (X) No ()	1/1/2022
Directors and Officers Liability (D&O)	Yes (X) No ()	6/30/2021
Kidnap and Ransom Insurance	Yes (X) No ()	12/17/2021
Cyber Risk	Yes (X) No ()	5/31/2021
Office Contents and Equipment	Yes (X) No ()	9/30/2021
ATTORNEY NAME:	Alfredo Perez	
FIRM:	Weil, Gotshal & Manges LLP	
ADDRESS:	700 Louisiana Street	
ADDRESS:	Suite 1700	
CITY, STATE ZIP:	Houston, TX 77002-2755	
TELEPHONE:	(713) 546 - 5040	

Are all accounts receivable being collected within terms? [3]

Are all post-petition liabilities, including taxes, being paid within terms?

Have any prepetition liabilities been paid?

If so, describe: Payments made in accordance with First Day Orders

Are all funds received being deposited into DIP bank accounts?

Were any assets disposed of outside the normal course of business?

If so, describe:

Are all U. S. Trustee Quarterly Fee Payments current?

What is the status of your Plan of Reorganization ?

Plan of Reorganization filed on January 1, 2021

I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 plus attachments, is true and correct.

Signed:



(Original Signature)

Title:

Chief Financial Officer

Circle One

Yes	No
Yes	No
Yes	No

Yes	No
Yes	No

Yes	No
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Notes:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

[2] This figure represents income from operations plus depreciation, depletion and amortization

[3] The Company has commenced collection efforts for approximately \$34.4 million of past due joint operating agreement related receivables

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

[1] Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

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Month: January 2021

MONTHLY OPERATING REPORT NOTES FOR JANUARY 2021

INTRODUCTION:

This monthly operating report ("MOR") is unaudited and does not purport to represent financial statements prepared in accordance with accounting principles generally accepted in the United States ("GAAP"), and it is not intended to fully reconcile to the consolidated financial statements prepared by the Debtors. Information contained in this MOR has been derived from the Debtors' books and records, but does not reflect in all circumstances presentation for GAAP or SEC reporting purposes. Therefore, in order to comply with their obligations to provide MORs during these chapter 11 cases, the Debtors have prepared this MOR using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices. Accordingly, this MOR is true and accurate to the best of the Debtors' knowledge, information, and belief, based on currently-available data. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any period other than full calendar month-ending January 31, 2021, or for the full year, and may not necessarily reflect the Debtors' future consolidated results of operations and financial position.

RESERVATION OF RIGHTS:

This MOR is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Debtors' chapter 11 cases. The unaudited financial statements have been derived from the Debtors' books and records. The information presented herein has not been subject to all procedures that typically would be applied to financial information presented in accordance with GAAP. Upon the application of such procedures, the Debtors believe that the financial information could be subject to material change. The information furnished in this MOR includes normal recurring adjustments, but does not include all of the adjustments that typically would be made for interim financial statements presented in accordance with GAAP.

GLOBAL NOTES:

Given the complexity of the Debtors' business, inadvertent errors or omissions may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, agreement, representation, or other statement set forth in this MOR. Further, the Debtors reserve the right to amend or supplement this MOR, if necessary, but shall be under no obligation to do so.

NOTES TO MOR 2 - 3:

Liabilities Subject to Compromise ("LSTC"): LSTC represent the Debtors' estimate of pre-petition claims to be resolved in connection with the chapter 11 cases. As a result of the chapter 11 filings, the payment of pre-petition liabilities are subject to compromise or other treatment under a plan of reorganization. The determination of how such liabilities will ultimately be settled or treated cannot be made until the Bankruptcy Court approves a chapter 11 plan of reorganization. Accordingly, the ultimate amount of such liabilities is not determinable at this time. Prepetition liabilities that are subject to compromise under ASC 852 are preliminary and may be subject to, among other things, future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

Values in the consolidated balance sheet represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

NOTES TO MOR-5:

The accounts payable and accounts receivable agings are presented on a consolidated basis for the Debtors.

NOTES TO MOR-6:

The income statement is presented on a consolidated basis for the Debtors. The information provided in the income statements reflect activity for the full calendar month-ending January 31, 2021.

Values in the consolidated income statement represent rounded numbers. Accordingly, subtotals may not agree to the summation of the rounded numbers presented.

NOTES TO MOR-8:

Although payment of prepetition claims is generally not permitted, the Bankruptcy Court has authorized the Debtors to pay certain prepetition claims in designated categories. This relief generally was designed to preserve the value of the Debtors' business and assets. The Debtors have paid and continue to pay undisputed postpetition obligations in the ordinary course of business.

NOTES TO MOR-9:

The list of insiders is consistent with public disclosures and other filings associated with the Debtors' chapter 11 cases. The listing of any party as an "insider" is neither intended to be nor should be construed as a legal characterization of such party as an "insider," as such term is defined in section 101(31) of the Bankruptcy Code, and it does not act as an admission or waiver of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Notes:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are: Dynamic Offshore Resources NS, LLC (0158); Fieldwood Energy LLC (6778); Fieldwood Energy Inc. (4991); Fieldwood Energy Offshore LLC (4494); Fieldwood Onshore LLC (3489); Fieldwood SD Offshore LLC (8786); Fieldwood Offshore LLC (2930); FW GOM Pipeline, Inc. (8440); GOM Shelf LLC (8107); Bandon Oil and Gas GP, LLC (9172); Bandon Oil and Gas, LP (9266); Fieldwood Energy SP LLC (1971); Galveston Bay Pipeline LLC (5703); and Galveston Bay Processing LLC (0422).

MOR - 2

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: January 2021

CONSOLIDATED BALANCE SHEET
Ending Balance at January 31, 2021

in \$ thousands

Current assets:

Cash and cash equivalents	\$ 102,726
Accounts receivable-operating revenues	70,039
Accounts receivable-jib [1]	41,082
Accounts receivable - other [2]	4,174
Inventory	36,457
Derivative assets - current	14
Prepays	11,883
Other current assets	16,847
Total current assets	\$ 283,222

Other assets:

Property, plant and equipment	\$ 4,338,208
Accumulated depreciation, depletion, amortization, and impairment	(3,292,415)
Financing costs	3,826
Restricted cash [3]	253,942
Long-term contractual receivable	54,372
Other assets	66,338
Total noncurrent assets	\$ 1,424,271
Total assets	\$ 1,707,493

Notes:

[1] AR balance includes certain clearing accounts and is shown net of allowance for doubtful accounts

[2] Other accounts receivable includes operating expenses incurred by Fieldwood Energy LLC that have not yet been charged to expense or capital or billed to working interest parties

[3] Includes long-term deposits the Company has made with primarily pipeline companies as a requirement of conducting business with these companies

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 3

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: January 2021

CONSOLIDATED BALANCE SHEET
Ending Balance at January 31, 2021

*in \$ thousands***Current liabilities:**

Trade accounts payable	\$ 54,991
Trade accounts payable clearing [1]	2,092
Accounts payable	57,083
Accrued liabilities	100,514
Accrued interest	329
Derivative liabilities - current	17,464
DIP financing	10,000
Other current liabilities	1,486
Total current liabilities	\$ 186,876

Other liabilities:

Asset retirement obligations	\$ 1,212,859
Deferred income taxes [2]	53,934
Other long-term obligations	5,860
Liabilities subject to compromise	2,017,605
Total liabilities	\$ 3,477,134

Members' capital:

Contributions	\$ 743,366
Earnings	(2,570,673)
Other members' capital	(84)
Noncash stock compensation	57,750
Total members' equity	(1,769,641)

Total liabilities and members' equity	\$ 1,707,493
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Notes:

[1] Temporary clearing account for transactions that are to be transferred to another account. This account does not reflect true accounts payable liabilities.

[2] Deferred income tax is net of a valuation allowance of \$614.3 million

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 4

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: January 2021

SCHEDULE OF POST-PETITION LIABILITIES

in \$ thousands

	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
TRADE ACCOUNTS PAYABLE	\$ 1,253	\$ 10,845	\$ 24,573	\$ 47,518	\$ 43,577	\$ 54,991
TAXES PAYABLE: [1]						
Severance tax payable	22	48	48	44	42	40
State income tax payable	213	213	213	213	213	213
Other taxes payable	133	150	167	183	200	200
SECURED DEBT POST-PETITION	10,000	10,000	10,000	10,000	10,000	10,000
OTHER ACCRUED LIABILITIES:						
Accrued interest	29	26	31	18	16	329
Accrued transportation	2,031	2,058	2,009	1,615	2,113	2,502
Accrued LOE liability	22,709	40,697	44,622	41,597	35,756	32,197
Accrued R&M	4,515	7,738	10,722	11,350	11,088	2,982
Accrued P&A	3,299	7,206	14,433	11,672	11,815	4,232
Accrued Workover	148	131	161	469	990	835
Accrued capex liability	1,222	2,029	2,589	2,849	2,343	2,230
Accrued bonus payroll	1,760	2,309	2,859	3,410	3,960	5,560
Accrued payroll, benefits, and G&A	6,162	5,282	4,506	4,748	9,410	10,683
Operating lease liability	-	8,031	7,896	6,427	6,336	6,245
Owner advances payable	-	45	928	1,053	(1,495)	1,950
Accrued royalties	-	4,490	6,095	8,763	15,546	19,385
OTHER LIABILITIES [2]	1,891	1,425	1,420	1,750	5,489	9,014
TOTAL POST-PETITION LIABILITIES [3]	\$ 55,387	\$ 102,723	\$ 133,273	\$ 153,680	\$ 157,399	\$ 163,587

Notes:

[1] Excludes deferred income tax of \$53.9 million. Deferred income tax is net of a valuation allowance of \$614.3 million

[2] Includes unearned revenue, oil/gas imbalances, and other AP clearing account balances

[3] Excludes amounts in asset retirement obligations and trade accounts payable clearing accounts that accrued prepetition or are liabilities not subject to compromise

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
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MOR - 5

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: January 2021

AGING OF POST-PETITION LIABILITIES [1]

in \$ thousands

	DAYS	TOTAL	TRADE ACCTS	SEVERANCE TAX	STATE INCOME TAX	OTHER TAXES
	0-30	\$ 45,215	\$ 44,762	40	213	200
[2]	31-60	2,400	2,400			
[3]	61-90	2,957	2,957			
[4]	91+	4,872	4,872			
	Total	\$ 55,444	\$ 54,991	\$ 40	\$ 213	\$ 200

AGING OF ACCOUNTS RECEIVABLE [5]

in \$ thousands

Month	Aug-20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
0-30	\$ 12,219	\$ 8,018	\$ 6,846	\$ 9,994	\$ 14,688	\$ 8,907
31-60	5,821	4,896	5,249	5,391	8,295	9,477
61-90	4,134	3,265	3,154	4,619	4,120	4,968
91+	9,463	10,169	12,983	14,478	18,206	19,957
Total	\$ 31,638	\$ 26,347	\$ 28,232	\$ 34,482	\$ 45,309	\$ 43,310

Notes:

[1] Excludes the Trade Accounts Payable Clearing Account

[2] Primarily related to \$925K of JIB and transport invoices not yet reconciled and \$1.5 million of professional fee invoices

[3] Primarily related to \$668K of JIB and transport invoices not yet reconciled, \$483K of insurance/surety premium renewals and \$1.7 million of professional fee invoices

[4] \$2.4 million related to insurance/surety premium renewals the Company is in the process of evaluating, \$1.4 million of JIB and transport invoices not yet reconciled, \$780K of professional fee invoices and \$297K of IT renewals the Company is in the process of evaluating

[5] Excludes operating revenues receivable and other accounts receivable. The operating revenues receivable account reflects 2 months of estimated accrued receivables for the Company's operating and non-operating interests. Other accounts receivable primarily includes operating expenses incurred by the Company that have not yet been charged to expense or capital, or billed to working interest parties.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 6

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: January 2021

CONSOLIDATED INCOME STATEMENT
For the period of January 1, 2020 through January 31, 2021

in \$ thousands

Oil and gas revenues:

Oil revenues	\$	48,215
Gas revenues		5,118
Liquids revenues		2,939
Other revenues		3,507
Total revenues	\$	59,779

Costs and expenses:

Lease operating expense	\$	24,263
Repairs and maintenance		3,442
Severance Tax		18
Transportation expense		1,890
Workover expense		220
Depreciation, depletion and amortization		166
Accretion expense		-
Other operating		191
Insurance expense		2,616
Restructuring charges		4,659
General and administrative expense		3,294
Total costs and expenses	\$	40,759

Income from operations**\$ 19,020****Other income (expense):**

Interest income	\$	405
Interest expense		(2,805)
Derivative settlements - oil		(7,589)
Commodity derivative income (expense) - unrealized		(3,492)
Reorganization items		1,638
Other		35
Net income	\$	7,212
Income tax (expense) benefit		-
Net income	\$	7,212

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 7

Case Name: FIELDWOOD ENERGY LLC, et al.

Petition Date: August 3 and August 4, 2020

Case Number: 20-33948

Month: January 2021

CONSOLIDATED CASH RECEIPTS AND DISBURSEMENTS
For the Period Ending January 31, 2021

in \$ thousands

Operating Receipts:

Receipts	\$ 76,860
Total Operating Receipts	76,860

Operating Disbursements:

Payroll	7,033
Benefits	1,328
Independent Director / BOD Fees	110
Interest Owner	1,272
JIB Non-Operating	5,031
Capex	1,424
LOE	33,438
Transportation	3,527
Taxes	759
Insurance/Surety	6,787
G&A	2,043
Other	0
Total Operating Disbursements	\$ 62,754

Operating Cash Flow**\$ 14,106**

Interest & Fees	748
Hedging	4,067
Restructuring Professional Fees	2,405
Interest Earned	(3)
Cash Call	2,030
Total Disbursements [1]	\$ 71,999

Net Cash Flow**\$ 4,861****Beginning Book Cash Balance****\$ 351,194**

Net Cash Flow Operating Account

4,861

Employee Relief Account Disbursement

(66)

SP 49 Acct Transfer

679

Plus: Voided Checks

-

Ending Book Cash Balance**\$ 356,668****Notes:**

[1] Includes voided checks

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

MOR - 7a

Houston Division

Case Name: FIELDWOOD ENERGY LLC, et al.

August 3 and August 4, 2020

Case Number: 20-33948

Month: January 2021

CASH DISBURSEMENTS BY ENTITY

in \$ actuals

Debtor Entity	Case Number	Jan-21
Fieldwood Energy LLC	20-33948	\$ 72,002,187
Dynamic Offshore Resources NS, LLC	20-33947	-
Fieldwood Energy Inc.	20-33949	-
Fieldwood Energy Offshore LLC	20-33950	-
Fieldwood Onshore LLC	20-33951	-
Fieldwood SD Offshore LLC	20-33952	-
Fieldwood Offshore LLC	20-33961	-
FW GOM Pipeline, Inc.	20-33953	-
GOM Shelf LLC	20-33954	-
Bandon Oil and Gas GP, LLC	20-33955	-
Bandon Oil and Gas, LP	20-33956	-
Fieldwood Energy SP LLC	20-33958	-
Galveston Bay Pipeline LLC	20-33959	-
Galveston Bay Processing LLC	20-33960	-
Total		\$ 72,002,187

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
Houston Division

MOR - 8

Case Name: FIELDWOOD ENERGY LLC, et al.

August 3 and August 4, 2020

Case Number: 20-33948

Month: January 2021

CASH ACCOUNT RECONCILIATION

In \$ thousands

Account Type	Operating	Revenue	FSA	Bankruptcy- Related Utilities	Restricted Cash Trust "A"	Escrow Account – Fieldwood Energy LLC	Escrow Account – Fieldwood Energy LLC	FINCO Collections Account	FWE EE RELIEF FUND	Deposits - Long Term [1]	Total
Bank Name	Capital One	Capital One	Capital One	Capital One	Wilmington Trust	US Bank	J.P. Morgan	Deutsche Bank		N/A	
Account Number	x2209	x4666	x2306	x0534	x5000	x6000	x5624	x2558	x8297	N/A	
Bank Balance	\$ 35,442	\$ 68,498	\$ -	\$ 342	\$ 238,484	\$ 791	\$ 8,250	\$ -	\$ 6	\$ 6,414	\$ 358,226
Plus: Deposits in Transit	-	-	-	-	-	-	0	-	-	-	0
Less: Outstanding Checks	(1,459)	(86)	(11)	-	-	-	-	-	(2)	-	(1,558)
Book Balance	\$ 33,983	\$ 68,412	\$ (11)	\$ 342	\$ 238,484	\$ 791	\$ 8,250	\$ -	\$ 4	\$ 6,414	\$ 356,668
Beginning Cash Balance (Per Books)	\$ 62,533	\$ 34,323	\$ (9)	\$ 342	\$ 238,482	\$ 790	\$ 8,249	\$ -	\$ 71	\$ 6,414	\$ 351,194
Plus: Receipts	14,887	61,973	-	-	2	1	0	-	(66)	-	76,797
Transfers Between Accounts	665	-	15	-	-	-	-	-	-	-	679
Less: Disbursements	(44,101)	(27,884)	(16)	-	-	-	-	-	-	-	(72,002)
Ending Cash (Per Books)	\$ 33,983	\$ 68,412	\$ (11)	\$ 342	\$ 238,484	\$ 791	\$ 8,250	\$ -	\$ 4	\$ 6,414	\$ 356,668

Notes:

[1] Reflects long-term deposits the Company has made with primarily pipeline companies as a requirement of conducting business with these companies

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS

MOR - 9

Houston Division

Case Name: FIELDWOOD ENERGY LLC, et al.

Case Number: 20-33948

Month: January 2021

Petition Date: August 3 and August 4, 2020

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U. S. Bankruptcy Code) and the professionals. Also, for insiders identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary.)

in \$ thousands

INSIDERS	Type	8/4/20 - 8/31/20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
Employee 1	Salary	\$ 31	\$ 31	\$ 47	\$ 31	\$ 31	\$ 31
Employee 2	Salary	28	28	42	28	28	28
Employee 3	Salary	23	23	34	23	23	23
Employee 4	Salary	26	26	36	26	26	26
Employee 5	Salary	23	23	39	23	23	23
Employee 6	Salary	24	24	34	24	24	24
Director 1	BOD Fees	-	126	62	50	50	85
Director 2	BOD Fees	-	25	-	-	25	-
Director 3 [1]	BOD Fees	-	25	-	-	-	25
TOTAL INSIDERS (MOR-1)		\$ 154	\$ 330	\$ 294	\$ 204	\$ 229	\$ 264

in \$ thousands

PROFESSIONAL	8/4/20 - 8/31/20	Sep-20	Oct-20	Nov-20	Dec-20	Jan-21
AlixPartners, LLP	\$ -	\$ -	\$ -	\$ 896	\$ 408	\$ 290
Cole Schotz P.C.	-	-	-	81	130	-
Conway Mackenzie, Inc.	-	-	-	869	1,268	-
Davis Polk & Wardwell LLP	-	987	382	472	689	1,049
Gordon, Arata, Montgomery, Barnett, McCollam, Duplantis & Eagan, LLC	-	-	-	341	217	-
Haynes And Boone, LLP	-	347	-	367	171	187
Hunton Andrews Kurth LLP	-	-	634	-	551	-
Jones Walker LLP	-	-	-	224	256	-
Looper Goodwine P.C.	-	-	88	-	33	-
Manni Little & Wortmann, PLLC	-	-	-	-	-	110
Opportune LLP	180	73	-	-	-	-
Parkman Whaling LLC	-	-	-	376	125	125
Prime Clerk	-	-	242	-	240	61
Rothschild & Co Us Inc	-	175	175	175	175	175
Shipman & Goodwin LLP	-	-	42	-	-	-
Stroock & Stroock & Lavan LLP	-	-	-	908	601	408
Vinson & Elkins LLP	-	215	93	47	45	-
Weil, Gotshal & Manges LLP	-	-	1,186	1,098	1,869	-
TOTAL PROFESSIONALS (MOR-1) [2]	\$ 180	\$ 1,798	\$ 2,841	\$ 5,854	\$ 6,778	\$ 2,405

Notes:

[1] December amount voided and reissued in January

[2] Excludes UST fees paid in November 2020 for \$254K